

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Neo Telemedia Limited
Date Submitted	5 April 2013

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>08167</u> Descrip	otion :	Neo Tele	emedia
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	HK\$0.10	HK\$400,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	4,000,000,000	<u>HK\$0.10</u>	<u>HK\$400,000,000.00</u>
(2) Stock code : Descrip	btion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Descri	ption : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (*State currency*) : **HK\$400,000,000.00**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,326,920,793				
Increase/ (decrease) during the month	Nil				
Balance at close of the month	2,326,920,793				

III. Details of Movements in Issued Share Capital

Share Options (under Sh	nare Option Sc	hemes of the Is:	suer)			
Particulars of share option scheme including EGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and — class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$ 1.07						
Meeting approved (22/7/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	97,000,000
(Note 1)						
2. Share Option Scheme adopted at the AGM held on 19/12/2012						
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil
3.Exercise Price HK\$						
Meeting approved (/ /) Ordinary shares						
(Note 1)			Tetel A (Ordi	1	NT:1	
			Total A. (Ordin	ence shares)	Nil	
				Other class)		
Total funds raised during options (State currency)	g the month fro	om exercise of		Nil		

Share Options (under Share Option Schemes of the Issuer)

No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised thereto close of the Description of warrants nominal close of preceding during the Nominal value at month (Date of expiry - dd/mm/yyyy) value month month close of the month 1. Unlisted Warrants at the Issue Price of HK\$0.01 per warrant (Date of expiry - 4/12/2014) HKD 108,000,000.00 Nil 108,000,000.00 Nil 200,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$0.54 AGM approval date: (dd/mm/yyyy) (16/12/2011) 2. Unlisted Warrants at the Issue Price of HK\$0.05 per warrant (Date of expiry - 20/12/2014) HKD 149,860,000.00 Nil 149,860,000.00 Nil 254,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$0.59 AGM approval date: (dd/mm/yyyy) (16/12/2011) 3. / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ / (dd/mm/yyyy)) Total B. (Ordinary shares) Nil (Preference shares) (Other class)

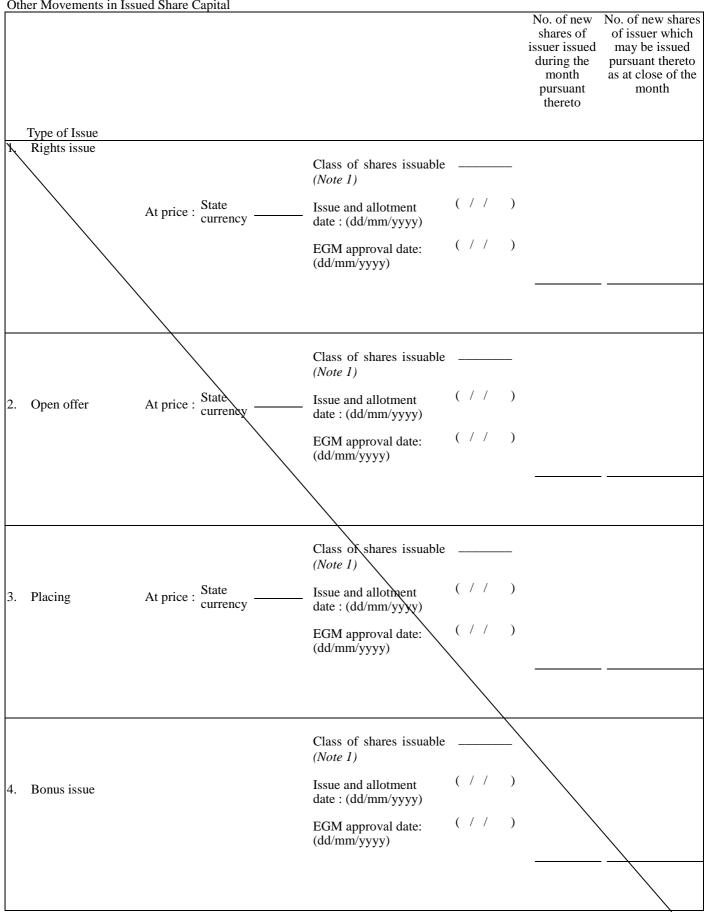
Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

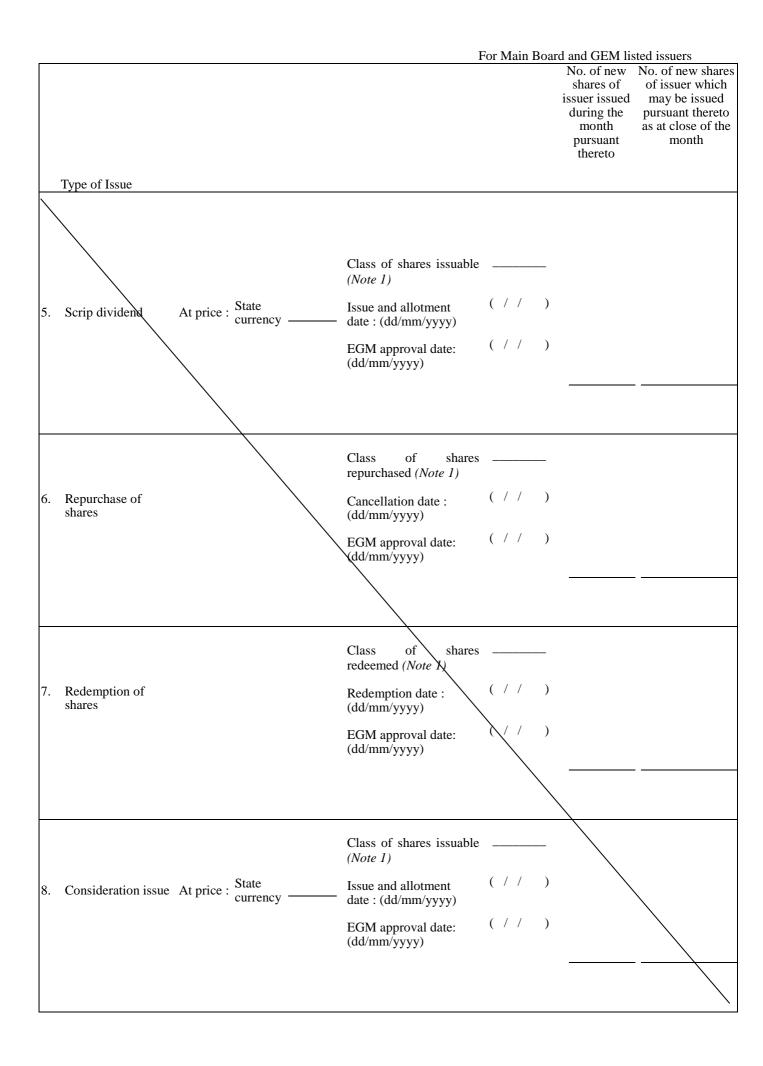
Convertibles (i.e. Convertible int	o Sharaa of the l	aguar which are to		For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.	-						
	_						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)							
<u>2.</u>							
	-						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) <u>3.</u>		<u> </u>					
	_		\backslash				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date		·					
(if applicable) (dd/mm/yyyy) <u>4.</u>)					
					<u> </u>		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable)						\backslash	
(dd/mm/yyyy)	_ (/ /			nary shares) ence shares) Other class)			

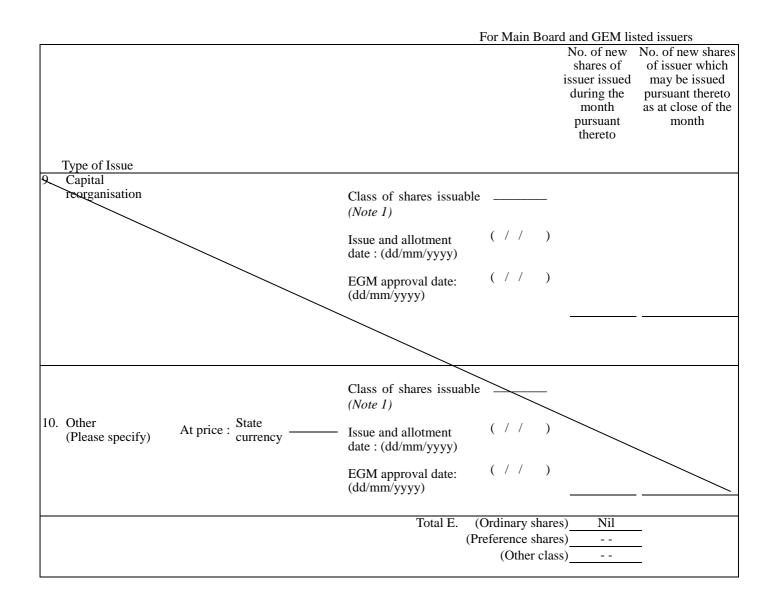
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Proposed allotment and issue of 119,000,000 Consideration Shares		
at HK\$0.72 each at an aggregate value of HK\$85,680,000 under the		
Agreement dated 7 January 2013.	-	
For details, please refer to the announcement dated 7 January 2013	-	
AGM approval date : 19/12/2012		
Ordinary shares (Note 1)	N/A	N/A
2. <u>Proposed issue of the Convertible Note in the principal amount of</u> HK\$160,000,000 conferring rights to convert into the Conversion	-	
Shares at the conversion price of HK\$2.5 per Conversion Shares under	-	
the Agreement dated 7 January 2013.		
For details, please refer to the announcement dated 7 January 2013		
AGM approval date : 19/12/2012	-	
Ordinary shares (<i>Note 1</i>)	N/A	N/A
 Proposed issue of an aggregate maximum of 173,310,000 Consideration Shares at the issue price of HK\$0.72 per Shares under the Acquisition Agreement dated 25 January 2013. For details, please refer to the announcement dated 25 January 2013 AGM approval date : 19/12/2012 		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		



Other Movements in Issued Share Capital





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

Remarks	(if	any)	:
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Submitted by:	Tricor Tengis Limited		
Title	Branch Share Registrar		
(Director, Sec	retary or other duly authorised officer)	—	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.